688819

天能电池集团股份有限公司

Tianneng Battery Group Co., Ltd.

18

保荐机构（主承销商）

中信证券股份有限公司

（广东省深圳市福田区中心三路 8 号卓越时代广场（二期）北座）

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http://www.sse.com.cn “ ”

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2021 1 18

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5 20%

44%

10%

41.79 / 2019

30.98

2012 C38 2020

12 30 T-3 C38

36.84

3

97,210

10,105.8309 10.40%

“ ”

2017 2020 1-6 95.25% 97.99%
97.59% 96.28%

3C

95%

2019 4
15 GB17761-2018
“ ”

2017 2019

1.8GWh 2.8GWh 5.5GWH 700Wh/

257 400 786

2019 2019

2018 2017 2018 2019

47,272 53,977 60,045

4-5 4.5

10,505 11,995 13,343

2019 2018

2019

20%

5%

2018 8

2018 8

2018

2019 29.67 100.26

2018 2019

0.10% -0.15%

2019 2020 1-6

7.97

2019

427.44 15.49 3.62%

2019

1% 13% 1%

16%

2020 6

50 4

70%

70.24%

85.03% 1.17

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75%

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75%

75%

A 5

1-2

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[2020]3173

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” “ 688819 ” 97,210

10,105.8309 2021 1 18

2021 1 18

688819

97,210

A 11,660

10,105.8309

87,104.1691

1,037.3927

	79,600.00	93.05%	36
	914.00	1.07%	36
	846.00	0.99%	36
	659.00	0.77%	36
	625.00	0.73%	12
	574.00	0.67%	36
	564.00	0.66%	36
	563.00	0.66%	36
	470.00	0.55%	12
	400.00	0.47%	36
	250.00	0.29%	12
	85.00	0.10%	12
	85,550.00	**100.00%**	-

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10%

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41.79 972,100,000

406.24 “ 30 ”

“ 2020 6098

” 2019 427.44 “

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	Tianneng Battery Group Co.,Ltd.
	85,550
	0572-6029 388
	0572-6129 388
	http://www.cn-tn.com/
	dshbgs@tiannenggroup.com
	3C
	C38

1

93.05%

	91330522MA2B5WXM5G
	717
	252,000

	212,956
	2019 1 11
	100%

2020 1-6 /2020 6 30	594,078.15	549,041.59	47,519.29
2019 /2019 12 31	230,610.18	222,235.13	102,735.13

2

Prime Leader

36.44% Prime Leader

93.52% 4.82%

6 4.82%

		2019.2-2022.2	
		2019.2-2022.2	
		2020.7-2022.2	-

		2019.2-2022.2
		2019.2-2022.2
		2019.2-2022.2
		2019.2-2022.2

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1				35.2492%
2				1.1718%
3				0.2030%
4			-	-
5				0.0608%
6				0.0228%
7			-	-
8			-	-
9			-	-
10			-	-
11				0.0228%
12			-	-
13				0.1160%
14				0.0076%
15				0.0122%
16			-	-
17				0.0030%
18				0.0030%
19			-	-
20				0.0091%
21			-	-
22				0.0030%

2009 2014

306 163.80 142.20

0.2%

2020 6 30

1				0.0376%
2				1.3475%
3				0.0021%

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25%

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2019 6

5 7.69 /

3.83%

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	1278 A 15 1514-7

A

	/				
1		3,450	49.08%		——-
2		400	5.69%		
3		400	5.69%		
4		300	4.27%		
5		200	2.84%		
6		200	2.84%		
7		200	2.84%		
8		150	2.13%		
9		150	2.13%		
10		150	2.13%		
11		150	2.13%		
12		150	2.13%		
13		120	1.71%		
14		120	1.71%		
15		120			

	/				
1		2,880	56.80%		——
2		150	2.96%		
3		120	2.37%		
4		100	1.97%		
5		100	1.97%		
6		100	1.97%		
7		100	1.97%		
8		70	1.38%		
9		70	1.38%		
10		60	1.18%		
11		60	1.18%		
12		60	1.18%		
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21		50	0.99%		
22		50	0.99%		
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24		50	0.99%		
25		50	0.99%		
26		50	0.99%		
27		50	0.99%		
28		40	0.79%		
29		40	0.79%		
30		40	0.79%		
31		40	0.79%		
32		40	0.79%		
33		40	0.79%		
34		30	0.59%		
35		30	0.59%		

	/				
36		30	0.59%		
37		20	0.39%		
38		20	0.39%		
		5,070	**100.00%**	**--**	

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	1278 A 15 1514-11
	2019 5 28
	2019 5 28

	/				
1		3,000	67.87%		——
2		100	2.26%		
3		100	2.26%		
4		60	1.36%		
5		60	1.36%		
6		60	1.36%		
7		60	1.36%		
8		60	1.36%		
9		60	1.36%		
10		60	1.36%		
11		60	1.36%		
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19		50	1.13%		
20		50	1.13%		
21		40	0.90%		
22		40	0.90%		
23		40	0.90%		
24		40	0.90%		
25		30	0.68%		
26		30	0.68%		
		4,420	**100.00%**	--	

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	1278 A 15 1514-12
	2019 5 28
	2019 5 28

	/				
1		3,210	73.96%		——
2		150	3.46%		
3		100	2.30%		
4		60	1.38%		
5		60	1.38%		

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12		40	0.92%		
13		40	0.92%		
14		40	0.92%		
15		40	0.92%		
16		40	0.92%		
17		40	0.92%		
18		40	0.92%		
19		30	0.69%		
20		30	0.69%		
21		30	0.69%		
22		30	0.69%		
23		30	0.69%		
24		20	0.46%		
		4,340	**100.00%**	**--**	

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1278 A

15

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7		60	1.39%		
8		60	1.39%		
9		60	1.39%		
10		60	1.39%		
11		60	1.39%		
12		50	1.15%		
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19		50	1.15%		
20		40	0.92%		
21		40	0.92%		
22		30	0.69%		
23		30	0.69%		
24		30	0.69%		
25		30	0.69%		
26		30	0.69%		
		4,330	**100.00%**	**--**	

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85,550 11,660

11.99%

	79,600.00	93.05%	79,600.00	81.88%	36

	914.00	1.07%	914.00	0.94%	36
	846.00	0.99%	846.00	0.87%	36
	659.00	0.77%	659.00	0.68%	36
	625.00	0.73%	863.1011	0.89%	12
	574.00	0.67%	574.00	0.59%	36
	564.00	0.66%	564.00	0.58%	36
	563.00	0.66%	563.00	0.58%	36
	470.00	0.55%	470.00	0.48%	12
	400.00	0.47%	400.00	0.41%	36
	250.00	0.29%	250.00	0.26%	12
	85.00	0.10%	85.00	0.09%	12
	-	-	239.2916	0.25%	24
	-	-	100.00	0	

1		79,600.00	81.88%	36
2		914.00	0.94%	36
3		863.1011	0.89%	12
4		846.00	0.87%	36
5		659.00	0.68%	36
6		574.00	0.59%	36
7		564.00	0.58%	36
8		563.00	0.58%	36
9		470.00	0.48%	12
10		400.00	0.41%	12
		85,453.1011	**87.91%**	

239.2916 24

239.2916 99,999,959.64

2.05% 24

	100.0000	12
	200.0000	12
	60.0000	12
	200.0000	12
	238.1011	12

11,660

41.79 /

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30.98 2019

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2019

12 31

487,271.40

2021 1 11 “ [2021]0026 ”

14,298.09

“ [2021]0026 ”

	11,410.78
	1,525.00
	640.00
	547.17
	175.13
	14,298.09

472,973.31

62,631

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1,037.3927

8.90% 80,750,365,000

3,900.98 31,323,000

0.03878992% 31,279,102

43,898 74,903,073

74,903,073 0

	43,898

2017 12 31 2018 12 31 2019 12 31 2020 6 30

2017 2018 2019 2020 1-6

“ 2020 6098 ”

2020 6 30

2020 1-9 “ 2020 6499 ”

2020 335 375 427.44 22% 12%

2020 295 325 303.53 -3% 7%

2020

2020 22.50 25.50 14.92 51% 71%

19.50 21.50 13.11 49% 64%

2020

2020

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1		1205270029200267471
2		33050164722700001564
3		19126301040008360
4		8110801012802127385
5		52020078801800000978
6		15712368740077
7		76780188000205840
8		707063712013000041351
9		397479004548
10		3310010010120100956903
11		571900272910106
12		584251575700015
13		15451000000377152

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（本页无正文，为《天能电池集团股份有限公司首次公开发行股票并在创业板上市公